



# Useppa Island Club and Marina

## Membership Application

# Membership Information

This application, together with all required supporting documents, must be completed and returned to [membership@useppa.com](mailto:membership@useppa.com) prior to membership processing.

A reference from an active Useppa Island Club & Marina member OR one from the Membership Director of a private club you're currently enrolled is required.

The following information will be confidentially maintained by the Club.

Please note that the club requires that all applicable fields must be completed in their entirety to be considered for membership. Thank you.

## I AM REQUESTING MEMBERSHIP IN THE FOLLOWING CLASSIFICATION

<input type="checkbox"/> Social/Preferred	<input type="checkbox"/> Resident	<input type="checkbox"/> Corporate	
Family membership \$20,000 plus tax	Duplex purchase: \$50,000+tax Single Fam/Vacant Lot: \$75,000+tax	*Corporate Partnership proposals are to be sent to Simon Bound, Chairman <a href="mailto:simonb@useppa.com">simonb@useppa.com</a>	

## APPLICANT INFORMATION

Title:	Name (in full):		SSN:
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Current Address:

City:	State:	ZIP Code:
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Previous Address (if less than one year):

City:	State:	ZIP Code:
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Email:

Home Phone:	Cell Phone:
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## EMPLOYMENT INFORMATION

Business Name:
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Business Address:
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City:	State:	ZIP Code:
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Business Phone:	Position:	Annual Income:
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Previous Employment (if less than three years):

**MARITAL STATUS  MARRIED  SINGLE  
SPOUSE INFORMATION (IF APPLICABLE)**

Name of Spouse:
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Business:
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Position:	Income:
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Email:	Cell Phone:
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Useppa Island Club and Marina: |P.O. Box 640| Bokeelia, FL 33922

Ph: 239-308-9221| [www.useppa.com](http://www.useppa.com)

[membership@useppa.com](mailto:membership@useppa.com)

# *Supplemental Information*

## **CHILDREN**

Please list names of unmarried children under 21 years of age who are living at home, attending school full time or serving in the U.S. Armed Forces.

Sons			Daughters		
Name	Age	Birthdate (MM/DD/YY)	Name	Age	Birthdate (MM/DD/YY)

## **IMPORTANT DATES**

Member Birthdate (MM/DD/YY):	Place:
Spouse Birthdate (MM/DD/YY):	Place:

## **SOCIAL**

College Attended:	Degree:
Civic Clubs, Societies or Associations:	
Other Club Affiliations (previous and current):	
Name:	Length of Membership:
Name:	Length of Membership:

## **ADDITIONAL INFORMATION**

Length/Make/Name of primary vessel:
Are you related to a member: _____ If so, please list name and relationship:
<b>Referring Members: Please provide the name and contact details for existing Useppa Island Club &amp; Marina members to serve as references to support your application</b>
Name: _____ Relationship: _____ Contact: _____
Name: _____ Relationship: _____ Contact: _____

# Credit References

<b>BANK INFORMATION</b>	
Name of Bank:	Branch:
Bank Contact:	Phone:
Name of Bank:	Branch:
Bank Contact:	Phone:

I authorize Useppa Island Partners/Useppa Island Club & Marina to receive such information for investigation for my qualifications for Membership as it deems appropriate, including without limitation to my credit history.

I agree, if approved for membership, to pay all dues and fees in accordance with the Clubs' credit policy which states, "An itemized statement of dues, fees taxes and current charges due the Club will be delivered monthly to each member. Any member failing to pay this indebtedness to the Club within 30 days from the date of such statement will be notified in writing by Club Management of the delinquency and the Membership shall be suspended from membership privileges. A finance charge of 1.5% per month shall be made for all accounts not paid within 30 days from the date of the monthly statement. All costs incurred by the Club in collecting amounts owed to it by a Member, including attorney's fees, will be charged to such delinquent member. For a delinquent Member's account that has not been paid in full in the appropriate period of time, said Member's membership in the Club shall be automatically terminated, in which event the Club shall notify the Member in writing. In the event of termination of a Member's account, that terminated Member shall remain fully liable for all outstanding debts to the Club."

I further understand and agree that upon membership approval, a 90-day probationary period begins. Within that period, Useppa Island Club & Marina Management reserves the right to revoke my membership at their sole discretion if deemed necessary.

I agree, if approved for membership, to waive, hold harmless and release Useppa Island Partners, their employees and agents from any claims, damages or injuries arising out of or in connection with such membership activities including operating a golf cart. I understand that through such membership activities, I and all dependents listed on this application may be subject to various dangers or risks of personal injury, even fatality, as well as other injuries or damages. These risks and dangers have been considered by me and I voluntarily choose to participate and assume all such dangers and risks.

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Signature

Date

This Membership Application shall not be binding on the Club until the acceptance below is signed.

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Membership Director

Board of Gov. Rep

Date



## AUTHORIZATION AGREEMENT FOR AUTOMATIC DEBITS

Member Name(s): \_\_\_\_\_

Member Number: \_\_\_\_\_

Mobile Number: \_\_\_\_\_ Alternate Phone Number: \_\_\_\_\_

Email address to receive electronic invoices: \_\_\_\_\_

I (we) hereby authorize **Useppa Island Club and Marina**, to initiate debit entries for  
\_\_\_\_ Club Dues, \_\_\_\_ on-island charges, \_\_\_\_ Property Assessments (property  
owners), \_\_\_\_ Utility Company Services (property owners) to my (our) account  
indicated below and the financial institution named below, to debit the same to such  
account.

\_\_\_\_\_ (Financial Institution Name)

\_\_\_\_\_ (Branch)

\_\_\_\_\_ (Address)

\_\_\_\_\_ (City/State)

\_\_\_\_\_ (Zip Code)

Account Type:  Savings  
 Checking

\_\_\_\_\_ (Routing number)

\_\_\_\_\_ (Account number)

This authorization is to remain in effect until **Useppa Island Club and Marina** has received written notification from me (or either of us) of its termination in such time and manner as to afford **Useppa Island Club and Marina** and the financial institution named above a reasonable opportunity to act on it.

\_\_\_\_\_ (Print authorized name(s))

\_\_\_\_\_ (Signature)

\_\_\_\_\_ (Date)

\_\_\_\_\_ (Joint Account Signature)

\*\*Please attach a voided check to this form ensure proper routing.

\*\*\*ACH's are initiated on the 25th of each month for Club Dues and Property Assessments for the following month along with Miscellaneous Club charges and Utility charges. This form will be destroyed immediately following the creation of your member account.



## RECURRING CREDIT CARD PAYMENT AUTHORIZATION

Member Name(s): \_\_\_\_\_

Member Number: \_\_\_\_\_

Email address: \_\_\_\_\_

I hereby authorize **Useppa Island Club and Marina**, to initiate payment for:

**Club Dues**  **on-island charges**  **Property Assessments (property owners)**  
 **Useppa Island Club and Marina Utility Company (property owners)**

to my credit card indicated below.

### BILLING INFORMATION

Billing Address \_\_\_\_\_

Phone #: \_\_\_\_\_ Alternate Phone #: \_\_\_\_\_

### CARD DETAILS

Visa  MasterCard  Discover  American Express

Cardholder Name \_\_\_\_\_

Account/CC Number \_\_\_\_\_

Expiration Date \_\_\_\_/\_\_\_\_

CVV \_\_\_\_\_

Zip Code \_\_\_\_\_

I understand that this authorization will remain in effect until I cancel it in writing, and I agree to notify Useppa Island Club and Marina of any changes in my account information or termination of this authorization at least 15 days prior to the next billing date. I certify that I am an authorized user of this Credit Card and will not dispute these scheduled transactions; so long as the transactions correspond to the terms indicated in this authorization form.

Cardholder's Signature \_\_\_\_\_ Date \_\_\_\_\_

\*\*\*Payment is initiated on the 25<sup>th</sup> of each month for Club dues and property assessments for the following month. Payment is initiated on the 25<sup>th</sup> of each month for the prior month's Useppa Island Club and Marina charges.

NOTE: There will be a 3% processing fee assessed at the time of payment.

NOTE: *Please be assured that your bank information will be securely disposed of after your membership is created.*